UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK
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MARIMED SHIPPING INC.,

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Case No.

Plaintiff,

RULE 7.1 CORPORATE DISCLOSURE NOTICE

- against -

HEAVEN'S GATE SHIPPING INC. & BRAMPTON SHIPPING S.A.,

Defendants.

CASHIERS

Pursuant to the Fed. R. Civ. P. 7.1(a), Plaintiff, **MARIMED SHIPPING INC.**, hereby states that it is not a parent, subsidiary or affiliate of a publicly traded corporation.

Pursuant to the Fed. R. Civ. P. 7.1(b)(2), a supplemental statement shall be filed promptly upon any change in the above information.

Dated in the City of New York on January 24, 2008

Respectfully submitted,

JUNGE & MELE, LLP Attorneys for Plaintiff

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